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潍柴動力股份有限公司

**WEICHA POWER CO., LTD.**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2338)**

## **VOLUNTARY ANNOUNCEMENT**

### **REVIEW AND APPROVAL OF THE PROPOSED NON-PUBLIC ISSUANCE OF A SHARES BY CSRC**

Reference is made to the announcements of Weichai Power Co., Ltd. (the “**Company**”) dated 24 December 2020, 25 January 2021, 26 January 2021 and 29 January 2021 and the circular (the “**Circular**”) of the Company dated 11 January 2021, in respect of, inter alia, the proposed Non-public Issuance of A Shares. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Company is pleased to announce that on 12 April 2021, the Issuance Examination Committee of the CSRC reviewed the Company’s application in respect of the A Share Issue. According to the review results, the Company’s application in respect of the A Share Issue has been approved.

Currently, the Company has not received the written approval from the CSRC and an announcement will be made by the Company upon receipt of the official approval from the CSRC.

Further announcement(s) will also be made by the Company in accordance with the Hong Kong Listing Rules and applicable laws and regulations as when appropriate depending on the progress of the Non-public Issuance of A Shares. Investors are advised to exercise caution when dealing in the H Shares or other securities of the Company.

By order of the Board of Directors  
**Weichai Power Co., Ltd.**  
**Tan Xuguang**  
*Chairman and CEO*

The PRC, 12 April 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Tan Xuguang, Mr. Zhang Quan, Mr. Xu Xinyu, Mr. Sun Shaojun, Mr. Yuan Hongming and Mr. Yan Jianbo; the non-executive Directors of the Company are Mr. Zhang Liangfu, Mr. Jiang Kui, Mr. Gordon Riske and Mr. Michael Martin Macht; and the independent non-executive Directors of the Company are Mr. Li Hongwu, Mr. Wen Daocai, Ms. Jiang Yan, Mr. Yu Zhuoping and Ms. Zhao Huifang.*